



## USA FINANCIAL DIRECTORY

Regular Office Hours: Monday – Friday, 8:00 am – 5:00 pm ET

Phone: 888.444.0125

<b>Direct Dial</b> <b>3-Digit Extension</b>	<b>Dial-by-Name</b> <b>#</b>	<b>Operator</b> <b>0</b>	<b>Advisor Menu</b> <b>1</b>	<b>Client Menu</b> <b>2</b>
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1) ADVISOR MENU OPTIONS	Option Number	Direct Dial Extension	Email Address
Senior Business Development Consultants	1	100	
Case Design & Business Development	2	111	CaseDesign@usafinancial.com
Advisor & Account Services <i>(New Business Operations)</i>	3	128	AdvisorServices@usafinancial.com
➤ Fixed New Business		143	
➤ Exchange/Formulas		132	exchange@usafinancial.com
Suitability & Supervision	4	137	
Trade Desk	5	124	
Formulas & Exchange Sales Support	6	112	
Compliance	7	105	
Accounting	8	181	
Technical Support	9	144	help@usafinancial.com

2) CLIENT MENU OPTIONS	Option Number	Direct Dial Extension	Email Address
Client & Account Services	1	117	AdvisorServices@usafinancial.com
Trade Desk	2	113	
Compliance	3	105	
Technical Support	4	144	help@usafinancial.com

### Fax Numbers

<b>General</b> 888.444.7105	<b>Distributions &amp; Account Services</b> 888.532.4757	<b>Trades Only</b> 888.735.0005
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### Mailing Address

6020 Fulton St East  
Ada, MI 49301

#### Holidays observed by USA Financial:

*New Year's Day, Good Friday, Memorial Day, Independence Day, Labor Day, Thanksgiving Thursday & Friday, Christmas Eve, Christmas Day, & New Year's Eve. If the Market is open, we will have limited staff working for trades only.*

<b>SECURITIES</b> Broker-Dealer & RIA Member FINRA/SIPC	<b>FORMULAS</b> Formulaic Trending Asset Management	<b>EXCHANGE</b> Turnkey Asset Management Program	<b>INSURANCE SERVICES</b> Insurance & Annuity Distribution	<b>MARKETING</b> Multimedia Marketing Consulting & Technology	<b>PROTOCOL</b> Business Refinement & Practice Management Consulting	<b>HQ</b> FinTech Development & Integration
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2014 • 2015 • 2016 • 2017 • 2019