

USA FINANCIAL  
**TRENDING REPORT**

---

# VISUAL REFERENCES

January  
2022

*Be sure to subscribe to the USA Financial Trending Report podcast via iTunes, Google Play, or your favorite podcast player to always have the latest commentary at your fingertips.*

Investor Reference.  
Past performance is  
not indicative of  
future results, actual  
results may vary.  
© USA Financial

# Radar Snapshot on Market Strength vs. Weakness

**The Trending Report**  
**Data Ending 2022.01.07**



Mike Walters, CEO  
Power Your Legacy

**SECURITIES**  
Broker-Dealer & RIA  
Member FINRA/SIPC

**FORMULAS**  
Formulaic Trending  
Asset Management

**EXCHANGE**  
Turnkey Asset  
Management Program

**INSURANCE SERVICES**  
Insurance & Annuity  
Distribution

**MARKETING**  
Multimedia Marketing  
Consulting & Technology

**PROTOCOL**  
Business Refinement &  
Practice Management Consulting

**HQ**  
FinTech Development  
& Integration

6020 E. Fulton St. • Ada, Michigan 49301 • [usafinancial.com](http://usafinancial.com) • 888.444.0125



2014 • 2015 • 2016 • 2017 • 2019

The strategies and concepts discussed are for educational purposes only and do not represent specific investment, tax, or estate planning advice. Investing carries an inherent element of risk and includes the potential for loss of principal and income. We believe it is in everyone's best interests to consult a tax, legal, or investment professional. Past performance is not indicative of future results, actual results may vary. The views expressed represent the personal opinions of the presenter or featured guests; not necessarily those of USA Financial or its affiliated subsidiaries. Any opinions or forecasting statements are subject to change at any time, and without notice. The information expressed herein is obtained from sources that are believed to be credible, however, their accuracy cannot be guaranteed. All data is created from publicly available information and has not been independently verified by USA Financial. Trademark and copyright protected, USA Financial and Affiliates.

Investor Reference.  
Past performance is  
not indicative of  
future results, actual  
results may vary.  
© USA Financial

## Radar Snapshot on Market Strength vs. Weakness Formula Summary:

**+ 20% Power** = longer term power

**+ 20% Support** = shorter term support

**+ 20% Sentiment** = trailing sentiment

**+ 20% Demand** = recent demand

**+ 20% Torque** = directional torque

**= 100% Radar** = 5-day avg of total score

**Radar  
Snapshot  
Formula  
Summary**



Mike Walters, CEO  
Power Your Legacy

Investor Reference.  
Past performance is  
not indicative of  
future results, actual  
results may vary.  
© USA Financial

**Radar  
Snapshot  
Cornerstone  
Comparisons**



Mike Walters, CEO  
Power Your Legacy

## Radar Snapshot on Market Strength vs. Weakness Cornerstone Comparisons:

### Ticker **IWV** = iShares Russell 3000 Index ETF

Tracks the Russell 3000 Index, which is capitalization-weighted and consists of the 3000 largest companies domiciled in the U.S. and its territories.

### Ticker **IEFA** = iShares Core MSCI EAFE ETF

Tracks the MSCI EAFE Investable Market Index, which is designed to measure large, mid, and small cap equities including stocks from Europe, Australasia, and the Far East.

### Ticker **AGG** = iShares Barclays Aggregate Bond ETF

Tracks the Bloomberg Barclays Aggregate Bond Index, which is a fixed-income representation that broadly tracks the U.S. investment-grade bond market.

### Ticker **BIL** = SPDR Lehman 1-3 Month T-Bill ETF

Tracks the Bloomberg Lehman 1-3 Month U.S. Treasury Bill Index, which represents public obligations of the U.S. Treasury with a remaining maturity between 1-3 months.

Investor Reference.  
Past performance is  
not indicative of  
future results, actual  
results may vary.  
© USA Financial

**Capitalization  
Radar  
Snapshot**



Mike Walters, CEO  
Power Your Legacy

Flag	Sym	Company	Radar ▼	Power	Support	Sentiment	Demand	Torque
▽	IVE	iShares S&P 500/Barra Value Index Fund ETF	19.75	3.66	3.06	4.13	2.21	5.54
▽	IUSV	iShares Core US Value ETF	19.58	3.54	2.96	4.10	2.22	5.66
▽	IJJ	iShares S&P MidCap 400 Value ETF	19.19	2.07	1.69	3.40	2.06	8.29
▽	IJS	iShares S&P SmallCap 600 Value ETF	16.52	0.18	0.67	2.96	2.18	9.84
▽	IJR	iShares S&P SmallCap 600 Index Fund ETF	12.35	0.92	-0.03	0.47	0.04	7.06
▽	IJH	iShares S&P MidCap 400 Index Fund ETF	11.00	2.04	0.15	0.16	-0.38	4.65
▽	IVV	iShares S&P 500 Index Fund ETF	10.57	6.90	1.16	-0.73	-1.61	-0.34
▽	OEF	iShares S&P 100 Index Fund ETF	10.43	7.73	1.18	-1.08	-1.94	-0.80
▽	IJT	iShares S&P SmallCap 600 Growth ETF	8.94	2.33	-0.35	-1.97	-2.26	3.69
▲	IWV	iShares Russell 3000 Index Fund ETF	7.22	5.24	0.30	-1.45	-1.91	-0.18
▲	IEFA	iShares Core MSCI EAFE ETF	4.43	-1.86	-0.33	-0.34	-0.46	4.70
▽	IJK	iShares S&P MidCap 400 Growth ETF	2.76	2.00	-1.39	-3.23	-2.95	1.00
▽	IVW	iShares S&P 500 Growth ETF	2.51	9.74	-0.50	-5.10	-5.03	-5.62
▽	IUSG	iShares Core US Growth ETF	2.39	9.30	-0.55	-5.04	-4.95	-5.28
▽	QQQ	Invesco QQQTrust Ser 1	0.22	8.14	-1.09	-5.51	-5.12	-5.06
▲	BIL	SPDR Lehman 1-3 Month T-Bill ETF	-0.06	-0.03	-0.01	-0.01	-0.01	0.00
▲	AGG	iShares Barclays Aggregate Bond Fund	-7.17	-0.82	-1.12	-2.38	-1.76	-2.85

Investor Reference.  
Past performance is  
not indicative of  
future results, actual  
results may vary.  
© USA Financial

### Sector Radar Snapshot



Mike Walters, CEO  
Power Your Legacy

### USAF Reference - SECTOR RADAR ▼ ☐ Scan

Flag	Sym	Company	Radar ▼	Power	Support	Sentiment	Demand	Torque
🚩	VDE	Vanguard Energy Etf	42.09	6.32	4.37	12.52	9.97	19.66
🚩	VDC	Vanguard Consumer Staples Etf	22.55	6.02	4.55	4.81	2.17	3.24
🚩	VFH	Vanguard Financials Etf	21.31	3.68	1.72	6.22	4.95	9.50
🚩	IUSV	iShares Core US Value ETF	19.58	3.54	2.96	4.10	2.22	5.66
🚩	VAW	Vanguard Materials Etf	17.21	4.28	2.02	1.62	0.10	3.98
🚩	VPU	Vanguard Utilities Etf	11.98	5.33	2.95	0.77	-0.94	-0.97
🚩	VIS	Vanguard Industrials Etf	11.77	1.42	0.61	1.91	1.21	5.09
🚩	VCR	Vanguard Consumer Disc Etf	10.16	5.01	-0.68	-2.88	-2.74	4.18
🚩	VNQ	Vanguard Reit Etf	10.13	7.72	1.85	-1.77	-3.07	-2.77
🚩	IWV	iShares Russell 3000 Index Fund ETF	7.22	5.24	0.30	-1.45	-1.91	-0.18
🚩	IEFA	iShares Core MSCI EAFE ETF	4.43	-1.86	-0.33	-0.34	-0.46	4.70
🚩	IUSG	iShares Core US Growth ETF	2.39	9.30	-0.55	-5.04	-4.95	-5.28
🚩	VGT	Vanguard Information Tech Etf	0.89	10.17	-0.47	-6.06	-5.96	-6.97
🚩	BIL	SPDR Lehman 1-3 Month T-Bill ETF	-0.06	-0.03	-0.01	-0.01	-0.01	0.00
🚩	VHT	Vanguard Health Care Etf	-2.11	4.41	0.04	-4.76	-5.19	-6.86
🚩	AGG	iShares Barclays Aggregate Bond Fund	-7.17	-0.82	-1.12	-2.38	-1.76	-2.85
🚩	VOX	Vanguard Telecomm Svcs Etf	-7.48	-4.08	-2.52	-3.61	-2.52	0.50

Investor Reference.  
Past performance is  
not indicative of  
future results, actual  
results may vary.  
© USA Financial

### World Radar Snapshot



Mike Walters, CEO  
Power Your Legacy

Flag	Sym	Company	Radar ▼	Power	Support	Sentiment	Demand	Torque
🚩	EFV	iShares MSCI EAFE Value Index Fund ETF	13.11	-3.07	1.19	4.46	3.50	9.37
🚩	VYMI	Vanguard International High Dividend Yield ETF	11.13	-1.12	1.45	3.79	2.78	6.25
🚩	VGK	Vanguard European Etf	9.78	-0.36	0.92	1.33	0.47	5.02
🚩	EZU	iShares MSCI EMU Index Fund ETF	8.79	-1.86	0.16	1.18	0.67	6.68
🚩	IWV	iShares Russell 3000 Index Fund ETF	7.22	5.24	0.30	-1.45	-1.91	-0.18
🚩	IEFA	iShares Core MSCI EAFE ETF	4.43	-1.86	-0.33	-0.34	-0.46	4.70
🚩	VT	Vanguard Total World Stock ETF	4.36	2.16	-0.07	-1.26	-1.47	0.99
🚩	VXUS	Vanguard Total International Stock ETF	0.56	-2.46	-0.73	-0.77	-0.55	3.22
🚩	BIL	SPDR Lehman 1-3 Month T-Bill ETF	-0.06	-0.03	-0.01	-0.01	-0.01	0.00
🚩	VSS	Vanguard FTSE All-World ex-US Small-Cap ETF	-0.23	-2.59	-1.33	-2.40	-1.89	3.58
🚩	EFG	iShares MSCI EAFE Growth Index Fund ETF	-2.66	0.51	-1.17	-4.59	-4.21	-0.84
🚩	VWO	Vanguard Emerging Markets ETF	-2.95	-4.84	-1.41	-0.79	-0.08	3.87
🚩	AGG	iShares Barclays Aggregate Bond Fund	-7.17	-0.82	-1.12	-2.38	-1.76	-2.85
🚩	VPL	Vanguard Pacific Etf	-7.88	-4.01	-1.83	-3.11	-2.09	0.64
🚩	AAXJ	iShares MSCI All Country Asia ex Japan Index	-7.89	-7.37	-2.32	-1.43	-0.20	4.02
🚩	VIGI	Vanguard International Dividend Appreciation ETF	-17.92	-2.20	-4.54	-6.90	-4.19	-3.09
🚩	ILF	iShares S&P Latin America 40 Index Fund ETF	-19.52	-16.57	-4.24	-2.05	0.45	6.08



**Investor Reference.**  
Past performance is  
not indicative of  
future results, actual  
results may vary.  
© USA Financial

**Defensive  
Radar  
Snapshot**



Mike Walters, CEO  
Power Your Legacy

USAF Reference - DEFENSIVE RADAR ▾ <input type="checkbox"/> Scan								
Flag	Sym	Company	Radar ▾	Power	Support	Sentiment	Demand	Torque
🚩	IWV	iShares Russell 3000 Index Fund ETF	7.22	5.24	0.30	-1.45	-1.91	-0.18
🚩	IEFA	iShares Core MSCI EAFE ETF	4.43	-1.86	-0.33	-0.34	-0.46	4.70
🚩	GLD	SPDR Gold Trust	1.00	-0.08	-0.18	-0.99	-1.17	0.17
🚩	BIL	SPDR Lehman 1-3 Month T-Bill ETF	-0.06	-0.03	-0.01	-0.01	-0.01	0.00
🚩	HYG	iShares iBoxx \$ High Yield Corporate Bond ETF	-2.68	-0.63	-0.31	-1.45	-1.32	-1.21
🚩	VCSH	Vanguard Short-Term Corporate Bond ETF	-3.72	-1.24	-0.58	-1.07	-0.74	-0.76
🚩	IEI	iShares Barclays 3-7 Year Treasury Bond Fund	-5.80	-1.24	-0.80	-1.87	-1.40	-1.99
🚩	TIP	iShares Barclays TIPS Bond Fund	-6.06	-0.07	-1.39	-3.24	-2.50	-2.20
🚩	TOTL	SPDR DoubleLine Total Return Tactical ETF	-6.46	-1.55	-1.07	-2.04	-1.39	-1.69
🚩	BOND	Pimco Total Return ETF	-7.01	-0.95	-1.01	-2.16	-1.58	-2.68
🚩	AGG	iShares Barclays Aggregate Bond Fund	-7.17	-0.82	-1.12	-2.38	-1.76	-2.85
🚩	IEF	iShares Barclays 7-10 Year Treasury Bond Fund	-10.08	-0.34	-1.33	-3.44	-2.65	-4.95
🚩	VCIT	Vanguard Intermediate-Term Corporate Bond ETF	-10.12	-1.45	-1.56	-3.17	-2.26	-3.64
🚩	SLV	iShares Silver Trust ETF	-10.78	-8.66	-2.84	-5.06	-4.05	1.95
🚩	VCLT	Vanguard Long-Term Corporate Bond ETF	-15.20	-0.09	-2.66	-5.21	-3.73	-6.92
🚩	TLH	iShares Barclays 10-20 Year Treasury Bond Fund	-16.21	0.59	-2.43	-5.27	-3.83	-8.27
🚩	TLT	iShares Barclays 20+ Year Treasury Bond Fund	-20.11	1.89	-3.29	-6.59	-4.69	-10.82