



USA FINANCIAL DIRECTORY

Phone: 888-444-0125

Extension	Department / Group	Group Email Address
101	Business Development Team	BDCs@usafinancial.com
111	➤ Case Design	CaseDesign@usafinancial.com
128	Business Operations / Account Services	AccountServices@usafinancial.com
124	➤ Trade Desk	
143	➤ Annuity New Business	AnnuityBiz@usafinancial.com
132	➤ Exchange & Formulas	Exchange@usafinancial.com
137	➤ Suitability & Supervision	Suitability@usafinancial.com
105	Compliance	Compliance@usafinancial.com
181	Accounting & Commissions	Accounting@usafinancial.com
120	Marketing	Marketing@usafinancial.com
110	➤ Fill-the-Room Seminar System	FillTheRoom@usafinancial.com
333	➤ Advisor Protocol	AdvisorProtocol@usafinancial.com
144	Technical Support	Help@usafinancial.com

Fax Numbers

General
888-444-7105

Distributions & Account Services
888-532-4757

Trades Only
888-735-0005

Mailing Address

6020 Fulton St East
Ada, MI 49301

Hours & Holidays

Regular Office Hours: Monday – Friday, 8:00 am – 5:00 pm ET

Operator assistance is available during regular office hours only.

Holidays Observed by USA Financial:

New Year's Day*, Good Friday, Memorial Day, Independence Day, Labor Day,
Thanksgiving (Thursday & Friday*), Christmas Eve*, Christmas Day, & New Year's Eve*

Additionally, if the Market is closed then USA Financial may also close to accommodate team activities.

**If the Market is open, we will have limited staff working for trades only.*

SECURITIES
Broker-Dealer & RIA
Member FINRA/SIPC

FORMULAS
Formulaic Trending
Asset Management

EXCHANGE
Turnkey Asset
Management Program

INSURANCE SERVICES
Insurance & Annuity
Distribution

MARKETING
Multimedia Marketing
Consulting & Technology

PROTOCOL
Business Refinement &
Practice Management Consulting

HQ
FinTech Development
& Integration

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