



Trendlines Top Headlines...

Trending Report

Data Ending: 2022.09.09

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Capitalization Trending

Macro

Sym	Company	Macro ▼	Mezzo	Micro
IJK	iShares S&P MidCap 400 Growth ETF	26.6	14.5	-18.8
IJH	iShares S&P MidCap 400 Index Fund ETF	20.6	13.3	-20.0
BIL	SPDR Lehman 1-3 Month T-Bill ETF	19.5	-1.3	-20.7
IVW	iShares S&P 500 Growth ETF	15.9	-3.1	-37.3
IJJ	iShares S&P MidCap 400 Value ETF	14.8	11.3	-20.9
ITOT	iShares Core S&P Total US Stock Market ETF	12.9	4.5	-28.2
IVV	iShares S&P 500 Index Fund ETF	10.4	3.6	-29.8
QQQ	Invesco QQQTrust Ser 1	9.3	-11.6	-40.6
OEF	iShares S&P 100 Index Fund ETF	5.4	-6.2	-39.8
IVE	iShares S&P 500/Barra Value Index Fund ETF	5.3	11.8	-21.4
IJT	iShares S&P SmallCap 600 Growth ETF	4.6	-17.1	-53.0
IJR	iShares S&P SmallCap 600 Index Fund ETF	-5.2	-18.7	-55.3
IJS	iShares S&P SmallCap 600 Value ETF	-15.8	-21.4	-56.7
AGG	iShares Barclays Aggregate Bond Fund	-35.9	-67.9	-60.0
IXUS	iShares Core MSCI Total International Stock ETF	-47.7	-26.4	-36.0

Mezzo

Sym	Company	Macro	Mezzo ▼	Micro
1 IJK	iShares S&P MidCap 400 Growth ETF	26.6	14.5	-18.4
2 IJH	iShares S&P MidCap 400 Index Fund ETF	20.6	13.3	-20.0
3 IVE	iShares S&P 500/Barra Value Index Fund ETF	5.3	11.8	-21.4
4 IJJ	iShares S&P MidCap 400 Value ETF	14.8	11.3	-21.1
5 ITOT	iShares Core S&P Total US Stock Market ETF	12.9	4.5	-28.3
6 IVV	iShares S&P 500 Index Fund ETF	10.4	3.6	-30.1
7 BIL	SPDR Lehman 1-3 Month T-Bill ETF	19.5	-1.3	-20.7
8 IVW	iShares S&P 500 Growth ETF	15.9	-3.1	-37.2
9 OEF	iShares S&P 100 Index Fund ETF	5.4	-6.2	-39.8
10 QQQ	Invesco QQQTrust Ser 1	9.3	-11.6	-42.0
11 IJT	iShares S&P SmallCap 600 Growth ETF	4.6	-17.1	-54.1
12 IJR	iShares S&P SmallCap 600 Index Fund ETF	-5.2	-18.7	-55.3
13 IJS	iShares S&P SmallCap 600 Value ETF	-15.8	-21.4	-56.7
14 IXUS	iShares Core MSCI Total International Stock ETF	-47.7	-26.6	-36.3
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Sector Trending

Macro

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VPU	Vanguard Utilities Etf	59.7	67.9	28.8
VCR	Vanguard Consumer Disc Etf	46.9	28.0	-1.3
VIS	Vanguard Industrials Etf	28.3	28.0	-29.3
VFH	Vanguard Financials Etf	20.4	27.3	-3.4
BIL	SPDR Lehman 1-3 Month T-Bill ETF	19.5	-1.3	-20.7
ITOT	iShares Core S&P Total US Stock Market ETF	12.9	4.5	-28.3
VDE	Vanguard Energy Etf	9.2	59.6	-24.7
VDC	Vanguard Consumer Staples Etf	8.1	-18.1	-41.4
VHT	Vanguard Health Care Etf	7.0	-22.3	6.3
VGT	Vanguard Information Tech Etf	-1.2	-23.3	-59.6
VNQ	Vanguard Reit Etf	-6.0	-9.3	-23.4
VAW	Vanguard Materials Etf	-23.5	14.0	-7.0
VOX	Vanguard Telecomm Svcs Etf	-28.1	-38.2	-32.6
AGG	iShares Barclays Aggregate Bond Fund	-35.9	-67.9	-60.2
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Other Noteworthy Trends



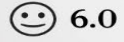
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A GLOBAL LOOK AT WEALTH AND HAPPINESS

Are richer countries also the happiest?

This chart compares wealth per adult with happiness scores in each country.

Poor & Happy



6.0

HAPPINESS SCORE



4.0



2.0

Poor & Unhappy

Rich & Happy

Hong Kong has slowly been sinking towards the bottom-right of this chart over the past decade.

Rich & Unhappy

REGIONS



Political turmoil, an economic crisis, and the devastating explosion in Beirut have resulted in Lebanon scoring far worse than its level of wealth would predict.

Globally, the lower-middle income level is where the most variance in happiness occurs.

\$500

\$1K

WEALTH PER ADULT* \$5K

\$10K

\$50K

\$100K

Countries further to the right have more wealth

Sources: Credit Suisse, World Happiness Report 2022

*Logarithmic scale

visualcapitalist.com



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